

**Country Education Foundation of Australia
bequest form**

Our CEO would be pleased to meet with you to discuss in complete confidence your options for making a bequest.

To arrange a meeting, please contact our CEO on 1300 652 144 or email info@cef.org.au.

Alternatively, you can return this form to:

Wendy Cohen, CEO
The Country Education Foundation of Australia
PO Box 245 Orange NSW 2800
or wendy@cef.org.au

Please ring me to discuss my provision for the Country Education Foundation of Australia in my will.

I have made a bequest to the Country Education Foundation of Australia in my will.

Name and Address Details

Mr Mrs Ms Miss Dr Prof

First Name

Surname.....

Address.....

State..... Postcode.....

Email.....

Phone A/H.....

Mobile A/H.....

Privacy note: The information you have provided on this form will only be used by the Country Education Foundation of Australia to distribute information about the foundation to you. Your information will not be shared with any other organisation.

Country Education Foundation of Australia
PO Box 245 Orange NSW 2800
1300 652 144 | info@cef.org.au | www.cef.org.au
ABN – 60 103 889 452

**Dreams like Chris' can come
true thanks to your
much-valued gift**



CHRIS MERCER has seen the world thanks to help from the CEF. The Cooma boy had dreams of studying theatre, and after years of building a career in Australia and overseas, is now the Head of Production at Sydney Theatre Company.

The CEF grant inspired him to believe in himself and his dreams, no matter how unrealistic they felt as a young man leaving home for the first time.

“The grant gave me determination and confidence ... and also a sense of responsibility that I had to work hard and give myself the very best chance to succeed.”

“It was a huge help, it covered all my books for the first year. The funds ease the pressure. It’s a huge expense for regional students to leave home and study.”

“Receiving a grant gives you confidence knowing someone else believes that you can achieve your goals.”

For more CEF Alumni stories like Chris' go to www.cef.org.au



Making a Bequest

Sow the seeds of success for rural and regional youth with your legacy

Leave a lasting legacy

Your gift of a brighter future

Since 1993 the Country Education Foundation of Australia, through our network of local education foundations, has been changing the life outcomes for hundreds of young rural people every year.

The post high school education and training opportunity divide is very real for many rural young people. And we are working to close this divide in a real and effective way through grants, scholarships, mentoring, partnerships and our advocacy work.

Through our continued and sustained work, we can improve education, training and career opportunities and add to the vibrancy of a young person's future. In turn this strengthens the future sustainability of rural Australia.

Donations and bequests are CEF's major source of income. We urge you to consider supporting the work of the Country Education Foundation in a special way by leaving a gift to us in your will.

Through your legacy, you will ensure it is possible for CEF to continue making a major contribution to young rural people's lives long into the future. Your gift will provide inspiration, motivation and belief to country kids across the nation, and will not be forgotten or taken for granted.

How to include the Country Education Foundation in your will

Should you wish to make a bequest to the Country Education Foundation, we recommend that you:

- seek professional advice from a solicitor or trustee company; and
- discuss openly with family and dependents any intention of leaving a legacy to us.

CEF is honored to have the trust and commitment of our friends and supporters who have confirmed their intentions to leave a legacy that

will help sustain the work of CEF. When you notify CEF that we have been remembered in your will, you allow us the opportunity to acknowledge and thank you in your lifetime.

Some benefactors however prefer to remain anonymous and CEF respects your wishes in this regard.

Bequest options for consideration include:

- Percentage bequest – a specified percentage of the residue of your estate;
- Residual bequest – the remainder of your estate once all debts, charges and other bequests have been made – this allows you to ensure that loved ones are looked after in the first instance;
- Specific bequest – an asset (other than money). This may include property or shares;
- Pecuniary bequests – a gift of a fixed amount of money

Steps in making a bequest

Decide what you would like to give to the Country Education Foundation of Australia:

- Do you have any family and/or dependents? If yes, we urge you to please avoid leaving an entire estate to us.
- Discuss openly with your family your bequest to us and also seek professional advice from a solicitor or a trustee.
- Advise us of your intention to make the gift in your will so that we can acknowledge and thank you in your lifetime.

Suggested wording

A bequest makes an especially valuable contribution to the long-term planning of the Country Education Foundation of Australia.

Bequests are usually directed to CEF for use at its discretion. Such unencumbered gifts allow CEF the flexibility to use donations in areas of particular need.

In order to adhere to your wishes and avoid any unwanted disputes over your will, your intention to leave a bequest should be clearly worded and identified.

CEF welcomes enquiries to determine the most appropriate wording of your will, including ways to honor someone's memory.

Bequests for general purposes

'I give to the Country Education Foundation of Australia (ACN 103 889 452) free from all duties and charges:

\$ _____ (a specific sum of money) and _____ (specific assets);

or

_____ percentage (%) of the residue of my estate;

or

the residue of my estate;

My gift is to be used for the general purposes of the Country Education Foundation of Australia.

I acknowledge that the residue means the assets remaining after the gifts to my loved ones and dependents and I declare that the receipt of the Executive Officer or other proper officer shall be a complete discharge of my bequest.

Taxation

The Country Education Foundation of Australia has deductible gift recipient status.

All donations of \$2 and over are tax deductible.