

Would you like to speak with us?

Our CEO would be pleased to meet with you to discuss in complete confidence your options for making a bequest.

To arrange a meeting, please contact us on 1300 652 144 or email info@cef.org.au.

Alternatively, you can return this form to:

Juliet Petersen, CEO
Country Education Foundation of Australia
PO Box 245 Orange NSW 2800
or juliet@cef.org.au

Please call me to discuss my provision for the Country Education Foundation of Australia in my will.

I have made a gift to Country Education Foundation of Australia in my will.

Name and Address Details

Mr Mrs Ms Miss Dr Prof

First Name

Surname.....

Address.....

State..... Postcode.....

Email.....

Phone A/H.....

Mobile A/H.....

Privacy note: The information you have provided on this form will only be used by Country Education Foundation of Australia (CEF) to distribute information about the foundation to you. Your information will not be shared with any other organisation.

Country Education Foundation of Australia
PO Box 245 Orange NSW 2800
1300 652 144 | info@cef.org.au | www.cef.org.au
ABN: 60 103 889 452



Dreams like Chris' can come true thanks to your much-valued gift

CHRIS MERCER has seen the world thanks to help from CEF Snowy Monaro. The Cooma boy had dreams of studying theatre, and after years of building a career in Australia and overseas, Chris is now a Senior Theatre Consultant in Sydney and also tutors at the National Institute of Dramatic Art (NIDA). Chris is also CEF's Alumni Ambassador.

The CEF grant inspired him to believe in himself and his dreams, no matter how unrealistic they felt as a young man leaving home for the first time.

"The grant gave me determination and confidence ... and also a sense of responsibility that I had to work hard and give myself the very best chance to succeed.

"It was a huge help, it covered all my books for the first year. The funds ease the pressure. It's a huge expense for regional students to leave home and study.

"Receiving a grant gives you confidence knowing someone else believes that you can achieve your goals."

For more CEF Alumni stories like Chris' go to www.cef.org.au



Leaving a Gift in your Will



Sow the seeds of success for rural and regional youth with your legacy

Leave a lasting legacy

Your gift of a brighter future

Since 1993 Country Education Foundation of Australia (CEF), through our network of local education foundations, has been changing the lives of hundreds of young rural people every year.

The post high school education and training opportunity divide is very real for many rural young people. We are working to close this divide in a real and effective way through grants, scholarships, mentoring, partnerships and our advocacy work.

Through our continued work, we can improve education, training and career opportunities and add to the vibrancy of a young person's future. In turn this strengthens the sustainability of rural Australia.

Donations and gift in wills are CEF's major source of income. We urge you to consider supporting our work in a special way by leaving a gift in your will.

Through your legacy, you will ensure it is possible for CEF to continue making a major contribution to young rural people's lives long into the future. Your gift will provide inspiration, motivation and belief to country kids across the nation, and will not be forgotten or taken for granted.

How to include the CEF in your will

Should you wish to leave a gift in your will to CEF, we recommend that you:

- seek professional advice from a solicitor or trustee company; and
- discuss openly with family and dependents any intention of leaving a legacy to us.

CEF is honoured to have the trust and commitment of our friends and supporters who have confirmed their intentions to leave a legacy that will help sustain the work of CEF. When you notify CEF that

we have been remembered in your will, you allow us the opportunity to acknowledge and thank you in your lifetime.

Some benefactors however prefer to remain anonymous and CEF respects your wishes in this regard.

Bequest options for consideration include:

- Percentage bequest – a specified percentage of the residue of your estate;
- Residual bequest – the remainder of your estate once all debts, charges and other bequests have been made – this allows you to ensure that loved ones are looked after in the first instance;
- Specific bequest – an asset (other than money). This may include property or shares;
- Pecuniary bequests – a gift of a fixed amount of money

Steps in making a bequest

Decide what you would like to give to CEF:

- Do you have any family and/or dependents? If yes, we urge you to please avoid leaving an entire estate to us.
- Discuss openly with your family your bequest to us and also seek professional advice from a solicitor or a trustee.
- Advise us of your intention to make the gift in your will so that we can acknowledge and thank you in your lifetime.

Taxation

Country Education Foundation of Australia has deductible gift recipient status (DGR1).

All donations of \$2 and over are tax deductible.

Suggested wording

A gift in your will makes an especially valuable contribution to the long-term planning of CEF.

Gifts in wills are usually directed to CEF for use at its discretion. Such unencumbered gifts allow CEF the flexibility to use donations in areas of particular need.

In order to adhere to your wishes and avoid any unwanted disputes over your will, your intention to leave a gift in your will should be clearly worded and identified.

CEF welcomes enquiries to determine the most appropriate wording of your will, including ways to honour someone's memory.

Bequest for general purposes

'I give to Country Education Foundation of Australia (ACN 103 889 452) ("CEF")

- \$_____ (a specific sum of money); or
- _____ (a specific asset); or
- _____ percentage (%) of the residue of my estate; or
- the rest and residue of my estate;

My gift is to be used for the general purposes of Country Education Foundation of Australia.

I declare that the receipt of the Executive Officer or other proper officer of CEF shall be a complete discharge of my bequest.

Education changes lives. And families. And communities